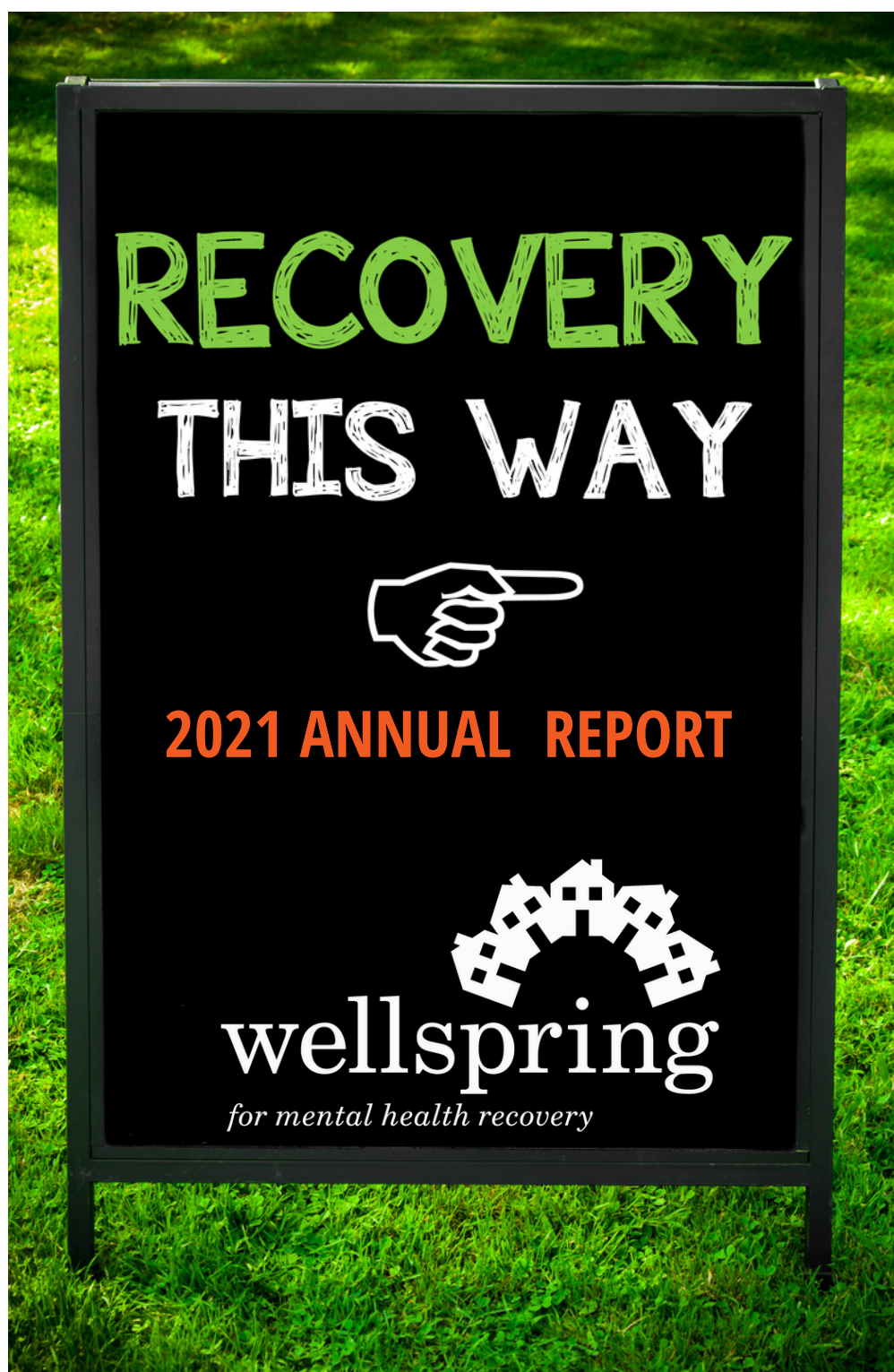


WELLSPRING



Wellspring promotes mental health recovery and supports individuals in building healthy and hopeful lives through behavioral health, housing, and employment services.

wellspringky.org

LETTER TO THE COMMUNITY

Wellspring is a mission driven non-profit, yet we are still a business with customers/clients, employees, and budgets. Like all businesses, the past couple of years presented challenges that most of us could never have dreamed of two years ago. The biggest challenge being COVID and the compounding concerns (see sidebar), but other community issues have also complicated our work and challenged our staff—especially in regard to helping our clients access safe, affordable, and good quality housing where they can begin building or rebuilding their lives.

Despite the challenges, we are currently serving more clients than ever! The need for affordable and supportive housing continues to grow. There are 2,000 more homeless individuals in our community than just a year ago -- but the affordable housing rental market in Jefferson County and across the country is very tight and inadequate to meet the need. It is estimated more than 30,000 people need some form of housing assistance right now, right here. Wellspring clients typically live on less than \$10,000 a year in Supplemental Security Income based on disability so they cannot live where they grew up or where their families and friends live without some type housing assistance.

Wellspring is working every day to expand supportive housing and services for adults with serious mental illness. We have applied for new funding to add to the affordable housing stock that we own. Stay tuned and wish us luck on that front! We are working with the Louisville Metro Housing Authority and the Coalition for the Homeless Continuum of Care to not only help people get housing but to provide them with the supportive services they need to keep it, stay healthy, and begin re-building their lives!

We continuously help clients access housing vouchers to use with any willing property owner, and we are thrilled to have enhanced several of our Wellspring-owned housing sites. Thanks to donor support and insurance, we fully rehabbed our 8-Plex in southeast Louisville that fire nearly gutted in November 2020. Perhaps the most gratifying accomplishment this year was the look of pride on the faces of the tenants who moved into that beautifully restored 8-plex!

Additionally, with grant funding support, we replaced roofs on a couple of other Wellspring properties and put down new flooring in several client apartments. Having a comfortable and attractive place to call home is something most of us take for granted. Imagine what it would be like not having what you do have now, and not feeling that you have the means to get it. At Wellspring, we celebrate every client who gains that sense of security, safety, and belonging. In fact, this past year we served approximately 500 people through our supportive housing services who gained that sense of community.

If you are interested in furnishing items for a client's apartment, providing some landscaping, or helping to enhance and secure a sense of home for any of our clients, we'd surely welcome you!

Wellspring and COVID-19

COVID forced us to make changes in how we work and how we live, but Wellspring never shut its doors during the pandemic. Instead, we became very flexible.

The pandemic has been especially stressful for our clients and our front line workers. The staff at our Crisis Stabilization Units put themselves at risk every day to serve individuals in psychiatric distress, but they are a hearty lot, believe in the work, and keep showing up! Our supportive services staff have continued to go into client homes and apartments, putting client needs above their own in order to support client recovery.

We have taken all precautions to reduce COVID risk, but totally eliminating exposures has never been an option. With our safety efforts, COVID cases within Wellspring have been low (with most being during Omicron). Thankfully, we have not had any clients become seriously ill either. Nearly 100% of staff is vaccinated and serious illnesses have been avoided, but due to sickness and exposures, we have had to juggle staffing schedules to keep our programs adequately covered and fully operational.

Our staff continue to help new clients get vaccinated and obtain other resources they need to help fight the pandemic. Together, we are keeping our community safe and healthy with hope that the near future will allow us to fully focus on our mission to promote mental health recovery, without the extra burden of a global pandemic.



Kathy
Katharine R. Dobbins
Chief Executive Officer



Steve Kerrick
Steve Kerrick
Board Chair

BY THE NUMBERS

WELLSPRING ANNUAL REPORT 2021

WELLSPRING LEADERSHIP

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(1922-2013)

Bosworth "Bos" M. Todd, Jr.

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Rick Alexander
Chief Financial Officer

T. Patrick Rhodes, LCSW
Director of Programs

Kimberly Spaw Johnson
Development Director

Priscilla Hancock, Ph.D.
Chief of Compliance & Technology

Statement of Activity

Financial Results ended June 30, 2021

Revenue

		\$ (Rounded)
Federal, State & Local Grants (\$3,401,658)	53% \$	3,401,658
Client Services (\$2,359,015)	37% \$	2,359,015
Contributions & Special Events (\$377,834)	6% \$	377,834
Apartment Rentals (\$152,370)	2% \$	152,370
Metro United Way (\$22,180)	0% \$	22,180
Investments & Interest (\$120,248)	2% \$	120,248
Total Revenue	100% \$	6,433,305

Expenses

Client Services & Supported Housing (\$4,897,636)	86% \$	4,897,636
Management & General (\$584,783)	10% \$	584,783
Fundraising \$191,087)	3% \$	191,087
Total Expenses	100% \$	5,674,516

(Includes \$156,770 depreciation & amortization)

Current Year Net Assets

\$3,464,301

In April 2020, Wellspring received a refundable advance from the United States Small Business Administration (SBA) Payroll Protection Program (PPP). The Organization applied for and was granted forgiveness of the PPE loan on January 22, 2021. As such, the Company recognized the value as loan forgiveness income during the year ended June 30, 2021, based on payroll and other qualified expenses.



313
Crisis
Stabilization
Services



505
Affordable &
Supportive Housing



659
Outpatient & Case
Management



39
Wellspring Works
(IPS)

During Fiscal Year 2021 Wellspring Served

1,516 clients



210
Specialty Teams
for Homeless



THANK YOU

RECOVERY SPOTLIGHT (\$100,000)

SAZERAC
NORTH AMERICA, INC.

INVESTOR CIRCLE (\$15,000-\$99,000)

William Alden, Jr.

William Alden, III

Amgen Louisville
Distribution Center

Julie Ardery & Bill Bishop

The Gheens Foundation

Sam Swope
Family Foundation

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Meredith Brown
The Cralle Foundation
Nan Dobbs
Eaton Corporation
First Financial
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Sandra Frazier
Anthony & Debra Gamboa
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Marie Dever	Logan Street Market	Tilford Dobbins & Schmidt PLLC
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	Judith Johnson			
	Linda Jones			
	Just Creations			
	G. Kenneth Kapp			

Gifts to Wellspring from January 1, 2021 through December 31, 2021



TRIBUTES

Every effort was made to correctly acknowledge the generous individuals, groups, foundations, and corporations who supported Wellspring's work through these gifts. Please contact us with any omissions or corrections: 502-753-1457.

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Memorial and Honorary Gifts are a meaningful way to recognize a life of purpose. These donations celebrate the people who have assisted Wellspring's mission to promote healthy and hopeful lives for adults with serious mental illness. We are truly grateful. The Tribute Gifts listed here were made between Jan. 1, 2021 and Jan. 31, 2022.

IN HONOR OF

Landon Brantley
Josh Orellana

Tony Cecil
Joan Todd

Cammie & Alvin Cox
Kathleen Von Roenn

Kathy Dobbins
Mark & Jenny Dobbins

**Diane Laughlin &
Russ Neill**
Martha Geier

Eric Mattei
Theresa & Mike Mattei

Lynne Meena
Betsy & Harry Wall

Nancy Neill
Nancy Doctor

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Sarah Meacham
Standish Meacham
Betsy & Thomas Wall

Al Spotts
Maggie Steptoe

Anne Stewart
Stephanie Doninger

Mary Woolsey
Stephanie Doninger

Wellspring Staff
Kathleen Cogan
Steve Kerrick
Alan McDonald
Alexis Mills
Mike Patterson
Margaret Pennington
Al Spotts

IN MEMORY OF

Libby Alexander
Jeanie Owen Miller

Milan Robert Yankovich
Cornelia Yankovich

Cornelia Atherton Serpell
Cornelia Yankovich

continued- In Memory Of

Bernie Block
Robert & Cindy Adelberg
Meredith Brown
Patricia & Dennis Carrithers
Katharine Dobbins
Nancy Doctor
Robert Eberenz
Michael & Becky Gootee
Hurstbourne Country Club
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